

# Samaritan's Purse CHARITABLE GIFT ANNUITY APPLICATION



Name: \_\_\_\_\_ Title (optional): \_\_\_\_\_

Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Email Address: \_\_\_\_\_

Contributed Amount (\$10,000 minimum): \_\_\_\_\_

Funded by:  Check  Appreciated Securities  Credit Card  QCD (70.5 yr and older - please call us before funding)

Name of Security (if applicable): \_\_\_\_\_ Number of Shares: \_\_\_\_\_ Cost Basis: \_\_\_\_\_

Number of Annuitants:  One Life  Two-life (please fill in the gray box below)

### [Please fill in this information only if there is more than one annuitant]

2nd Annuitant's Name: \_\_\_\_\_ Title (optional): \_\_\_\_\_

Relationship to Annuitant:

Spouse  Sibling  Son/Daughter  Friend  Other: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Type of Annuity (Unless you select "Immediate," annuities must be deferred at least 12 months):

- Immediate  Flexible Deferred (1<sup>st</sup> possible start date: \_\_\_\_\_)  
 Deferred (start date: \_\_\_\_\_)  Commuted (start date: \_\_\_\_\_) Term (4-25 yrs \_\_\_\_\_)

Annuity Payment (15th of month):

- Annual (Nov.)  Semi-annual (May, Nov.)  Quarterly (Feb., May, Aug., Nov.)  Monthly (\$10,000+)

Payment Delivery:

- Mail Payment to above address  Direct Deposit:  Use information on payment or voided check  
 Use bank information on file (previous annuitants only)

Is there someone we may contact in case we cannot reach you? Please provide a name and number:

I have received a copy of Samaritan's Purse Gift Annuity Disclosure Statement. I understand this is an irrevocable gift to Samaritan's Purse in the furtherance of its ministry objectives and purposes, and may not be withdrawn.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please sign and return this application with your check or information to:  
**Samaritan's Purse/Donor Ministries P.O. Box 3000 Boone, NC 28607-3000**

### For More Information

Email us at [stewardship@samaritan.org](mailto:stewardship@samaritan.org) or call us at (833) 345-3422 so that we can assist you through every step of the process.